

Alan Eddie

Operating Partner – Technology Strategy Services;
Interim CTO and CIO



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RELEVANT EXPERIENCE

Alan Eddie is a global financial services technology executive who leads organizations as an interim Chief Technology Officer, Chief Information Officer, and information security executive. He advises multiple corporations and a major university on AI and Data. During his distinguished career, Alan's key roles included:

EVP and CTO - AST/Equiniti – Alan was responsible for all technology including the development of new SAAS products, blockchain use, digitization and robotics for this PE-owned financial services firm (Siris Capital) offering shareholder engagement, proxy solicitation, and ownership management services. He was directly involved with investors, bankers, and analysts for M&A and IPO opportunities. He also implemented new platforms for private and public company ownership management and a blockchain proxy voting platform.

CIO, Nordea. – Alan was responsible for all technology for Nordea's Capital Markets, Wholesale Banking, Wealth Management, Asset Management, Investment Solutions, and Life & Pensions businesses. He managed more than 1,600 people in the Nordics, Poland, India, and all international markets served by Nordea. He supported and enhanced the full product suite (FICC, Equities, Capital Markets, Corporate Lending, Custody) and middle and back-office services (Market and Credit Risk, Operations and Finance).

As **Technology Managing Director, JP Morgan Chase**, Alan was responsible for Equities Regulatory Reporting and Employee Compliance.

For **British Airways**, Alan was integral to sales and marketing technology initiatives, as well as capacity management.

For **RBS Global Banking and Markets**, Alan's roles included Chief Technology Architect; Head of Technology for Latin America, Global Head of Compliance IT; Head of US Front Office Technology (Equities, Prime Brokerage, FX, FXO). He also served as US Technology Head of Integration for the ABN Acquisition.

Prior to this at **UBS Investment Bank** he led technology for several trading and compliance functions. He was also their Chief Technology Architect.

Alan has a Bachelor of Science (Honors) degree from the **University of Aberdeen** and a DBA in Management Administration from **Lancaster University**.

PERSONAL STATEMENT

As a CTO, CIO and information security and compliance expert, I use my extensive international experience (UK, US, Nordics, Latin America, Japan) with major global banks, financial institutions, and a global airline to lead teams through major transformative events such as mergers, business expansion, new startups, and regulatory change.

My core competencies include **Commercial Transportation, Corporate Travel, Investment Banking, Risk, Trading Systems, Custodial Service, Wealth and Asset Management**. I have leveraged technologies such as AI, Cloud, SAAS, Blockchain, and Robotics to create value for our clients and stakeholders. I have also managed and developed talented and diverse teams of technology professionals across North America, Europe, and Asia, fostering a culture of collaboration, excellence, and continuous learning.

PRACTICE FOCUS

STRATEGY, PRODUCT & MANAGEMENT

- Application Development
- Change Management
- DevOps
- IT Leadership, Strategy & Investment Management
- Organizational Design & Transformation
- Product Strategy & Roadmaps
- Program Management
- Technology Adoption

SECURITY

- Cybersecurity Executive Planning and Strategy
- DFS 500
- IT Governance
- Risk Management
- Vulnerability Assessment and Management
- Identity and Access Management
- Security Operations
- Disaster Recovery
- Threat Intelligence
- Incident Management

IT & EMERGING TECHNOLOGY

- Artificial Intelligence
- Blockchain
- Cloud Hosting
- Robotics

SECTOR EXPERIENCE

COMMERCIAL PRODUCTS & SERVICES

- Commercial Transportation
- Corporate Travel

FINANCIAL SERVICES

- Wealth and Asset Management
- Custodial Banking
- Commercial Banking
- Investment Banking and Markets

ENERGY

- Energy Exploration and Engineering
- Petroleum and Drilling Engineering

TECHNOLOGY, SOFTWARE & SERVICES

- Application Software
- Automation / Workflow
- Big Data
- Communication & Internet Software
- Fintech
- SaaS
- Cash Management Technology