

Alan Eddie

Operating Partner – Technology Strategy & Innovation;
Interim CTO and CIO



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RELEVANT EXPERIENCE

Alan Eddie is a global financial services technology executive who leads organizations through major transformative events such as mergers, business expansion, and regulatory change as an interim Chief Technology Officer, Chief Information Officer, and information security executive. He advises multiple corporations and a major university on AI and Data.

During his distinguished career, Alan's key roles included:

EVP and CTO - AST/Equiniti – Alan was responsible for all technology including the development of new SAAS products, blockchain use, digitization and robotics for this PE-owned financial services firm (Siris Capital) offering shareholder engagement, proxy solicitation, and ownership management services. He was directly involved with investors, bankers, and analysts for M&A and IPO opportunities. He also implemented new platforms for private and public company ownership management and a blockchain proxy voting platform.

CIO, Nordea. – Alan was responsible for all technology for Nordea's Capital Markets, Wholesale Banking, Wealth Management, Asset Management, Investment Solutions, and Life & Pensions businesses. He managed more than 1,600 people in the Nordics, Poland, India, and all international markets served by Nordea. He supported and enhanced the full product suite (FIIC, Equities, Capital Markets, Corporate Lending, Custody) and middle and back-office services (Market and Credit Risk, Operations and Finance).

As **Technology Managing Director, JP Morgan Chase**, Alan was responsible for Equities Regulatory Reporting and Employee Compliance.

For **RBS Global Banking and Markets**, Alan's roles included Chief Technology Architect; Head of Technology for Latin America, Global Head of Compliance IT; Head of US Front Office Technology (Equities, Prime Brokerage, FX, FXO). He also served as US Technology Head of Integration for the ABN Acquisition.

Prior to this at **UBS Investment Bank** he led technology for several trading and compliance functions. He was also their Chief Technology Architect.

Alan has a Bachelor of Science (Honors) degree from the **University of Aberdeen** and a DBA in Management Administration from **Lancaster University**.

PERSONAL STATEMENT

As a CTO, CIO and information security and compliance expert, I use my extensive international experience (UK, US, Nordics, Latin America, Japan) for major global banks and financial institutions to deliver innovative and scalable solutions that enhance customer experience, optimize operational efficiency, and ensure regulatory compliance.

My core competencies include **Markets, Investment Banking, Risk, Trading Systems, Custodial Service, Wealth and Asset Management**. I have leveraged technologies such as AI, Cloud, SAAS, Blockchain, and Robotics to create value for our clients and stakeholders. I have also managed and developed talented and diverse teams of technology professionals across North America, Europe, and Asia, fostering a culture of collaboration, excellence, and continuous learning.

PRACTICE FOCUS

CXO Partners provides a full complement of interim technology executives, including Chief Information Officers, Chief Technology Officers, Chief Information Security Officers, Chief Data Officers, and Chief Digital Officers.

The Chief Information Officer lives at the intersection of operations, technology, strategy, innovation, and business transformation to define roadmaps for and support revenue and market share growth. My focus is to be an agile and influential team leader delivering efficient performance and profitability in diverse, complex, and ambiguous conditions. I have deep experience partnering with businesses in turnaround or transformation situations and bringing organizations to new levels of maturity. Our key services and solutions include:

Technology Adoption & Organizational Transformation: We align, structure and efficiently operationalize all facets of IT within many different industry verticals, including Financial Services, Fintech, Healthcare, Energy and more.

Investment Management & Business Improvements: We drive operating efficiency and customer satisfaction improvements by introducing architectural solutions and automation to enhance engagement with internal and online customers. These strategies include data asset management/utilization, vendor assessments and replacing/enhancing proprietary legacy systems, infrastructures, and processes.

Cybersecurity & Risk Management: We direct the cybersecurity function within the organization through stepped maturity roadmaps, advancing the organization's security profile and maturity level. We install programs to continually monitor risks and identify new threat actors maintaining a highly effective security posture, resulting in limiting significant breaches.

Change Management & Optimization: We spearhead the creation of identifying opportunities for automation and efficiency resulting in roadmaps and strategies in all aspects of IT and Operations that lead to surpassing business goals, investor and shareholder expectations, and market and regulatory demands. We also introduce industry best practices and KPIs for project and portfolio management, including the launch of new Enterprise PMOs.